

Code **CMX**
Company name Camimex Group Joint Stock Company
Date 12/20/2021
Subject Change of the plan for the use of capital

Content:

The Board of Directors of Camimex Group Joint Stock Company approved to adjust the plan for the use of capital from the private placement of shares, as follows:

1. Information on the private placement of shares:

- Stock name: Stock of Camimex Group Joint Stock Company
- Stock symbol: CMX
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 30,000,000 shares
- Total mobilized capital: VND351,000,000,000.
- Beginning date of the offering: 11/19/2021
- Ending date of the offering: 11/26/2021.

2. Plan before adjustment:

2.1. Initial plan:

No.	Item	Disbursement amount (VND)
1	Invest in fixed assets	195,700,000,000
2	Raise the working capital	155,300,000,000
	Total	351,000,000,000

2.2. Plan adjusted according to the Board resolution dated 11/30/2021:

No.	Item	Disbursement amount (VND)
1	Invest in fixed assets of a high-tech seafood project	200,000,000,000
2	Raise the working capital of Camimex Group Joint Stock Company	151,000,000,000
	Total	351,000,000,000

3. Plan after adjustment:

No.	Item	Disbursement amount (VND)
1	Contribute capital into Camimex Farm Co., Ltd.	200,000,000,000
2	Raise the working capital of Camimex Group Joint Stock Company	151,000,000,000
	Total	351,000,000,000